

Quebec, with about 31 p.c. of the Dominion output in 1945, was the second largest manufacturing province. The production of pulp and paper again occupied the premier position which was held during 1943 and 1944 by miscellaneous chemical products and non-ferrous metal smelting and refining. In addition to accounting for about 8 p.c. of the gross value of Quebec manufactures in 1945, the pulp and paper industry furnished about 50 p.c. of the Dominion total for this industry. The value of tobacco products totalled approximately 89 p.c., cotton yarn and cloth 74 p.c., women's factory clothing 67 p.c., leather boots and shoes 66 p.c., men's factory clothing 60 p.c. and railway rolling-stock 53 p.c. of the Dominion totals of these products. Quebec is thus an outstanding manufacturing province by reason of her large individual industries and not so much on account of a great diversification of manufacturing activity.

4.—Statistics of the Leading Industries of the Province of Quebec, 1945

Industry	Estab-lish-ments	Em-ployees	Salaries and Wages	Cost of Materials	Net Value of Products	Gross Value of Products
	No.	No.	\$	\$	\$	\$
1 Pulp and paper.....	49	19,824	38,934,914	88,056,690	89,884,983	199,172,142
2 Non-ferrous metal smelting and refining.....	8	6,234	12,519,068	79,769,166	40,186,056	131,570,344
3 Clothing, women's factory.....	611	18,427	25,225,844	53,483,921	46,727,353	100,420,371
4 Miscellaneous chemicals.....	76	19,105	33,331,370	37,866,981	58,450,107	98,958,463
5 Railway rolling-stock.....	10	14,833	31,086,860	43,102,775	50,109,205	95,360,595
6 Cotton yarn and cloth.....	16	14,905	19,525,386	50,835,478	32,045,805	85,187,647
7 Clothing, men's factory.....	266	14,848	19,433,697	47,483,461	35,539,364	83,252,216
8 Aircraft.....	16	17,354	38,322,958	22,070,104	54,231,615	77,090,671
9 Slaughtering and meat packing.....	32	3,361	5,755,421	65,206,046	10,252,087	75,983,490
10 Tobacco, cigars and cigarettes.....	46	9,243	12,110,295	39,448,456	33,463,931	73,166,256
11 Electrical apparatus and supplies.....	43	12,069	21,625,846	26,311,135	35,794,701	62,741,255
12 Shipbuilding.....	12	15,496	33,507,488	27,222,759	34,527,563	62,564,711
13 Iron and steel products, misc.....	58	5,872	12,467,016	32,758,441	27,545,716	61,036,164
14 Butter and cheese.....	1,012	4,446	5,222,713	47,498,415	9,346,309	57,915,964
15 Sawmills.....	1,873	10,774	10,147,205	34,122,053	21,627,572	56,109,217
16 Boots and shoes, leather.....	167	13,401	15,674,940	30,689,894	24,787,696	55,727,621
17 Petroleum products.....	7	1,298	2,650,621	41,891,685	7,093,945	51,235,894
18 Machinery.....	45	7,609	13,180,813	15,078,724	29,909,222	45,613,301
19 Silk and artificial silk goods.....	24	7,926	10,392,527	13,697,721	22,088,169	36,835,227
20 Brass and copper products.....	40	3,932	7,370,937	19,710,899	14,618,228	35,097,505
21 Hosiery and knitted goods.....	83	9,370	10,768,100	16,077,442	18,335,210	34,877,258
22 Bread and other bakery products.....	1,951	7,621	9,802,309	16,012,070	16,380,770	33,568,292
23 Primary iron and steel.....	16	5,745	11,348,835	10,301,898	20,137,409	32,797,360
24 Breweries.....	8	2,979	6,049,955	7,532,493	21,543,061	29,619,718
25 Sheet metal products.....	40	5,394	8,570,744	14,314,718	13,176,142	27,838,520
26 Rubber goods, including footwear.....	17	6,074	8,016,565	13,671,606	13,131,313	27,277,995
27 Medicinal and pharmaceutical preparations.....	84	3,620	5,839,515	10,620,892	14,797,689	25,659,846
28 Foods, miscellaneous.....	72	1,531	2,268,911	15,990,458	8,514,084	24,714,359
29 Sugar refineries.....	3	772	1,422,668	18,998,103	4,494,433	24,017,311
30 Fur goods.....	241	2,729	4,231,779	17,046,775	6,759,955	23,863,379
31 Flour and feed mills.....	165	1,022	1,712,994	18,530,177	4,877,189	23,627,541
32 Hardware, tools and cutlery.....	53	4,528	7,622,391	6,168,962	16,412,654	22,957,221
33 Biscuits, confectionery, cocoa, etc.....	62	3,548	4,144,199	12,191,934	9,352,696	21,868,339
34 Printing and publishing.....	75	4,857	8,639,592	4,822,726	16,614,913	21,643,692
35 Foods, stock and poultry.....	53	714	1,131,171	18,619,369	2,512,025	21,260,565
36 Castings, iron.....	53	4,011	7,375,449	9,430,299	10,815,596	20,726,506
37 Furniture.....	198	5,241	7,064,666	9,475,452	10,873,851	20,596,930
38 Acids, alkalies, salts, etc.....	10	2,516	4,881,888	9,921,273	7,728,275	20,228,837
39 Distilleries.....	7	1,414	2,483,303	8,624,499	10,778,725	19,928,203
40 Planing mills, sash and door factories.....	422	3,763	4,511,047	11,880,707	7,064,990	19,196,818
Totals, Leading Industries.	7,124	298,406	486,372,000	1,066,536,657	912,530,607	2,041,307,739
Totals, All Industries.....	10,038	384,031	607,473,443	1,307,534,193	1,149,390,919	2,531,903,830
Percentage of Leading Industries to All Industries.....	71.0	77.7	80.1	81.6	79.4	80.6